

Santiago Martínez Garrido

General secretary and secretary of the Board of Directors

Bilbao, 23 September 2024

To the National Securities Market Commission

Other relevant information

Issuance of notes in the euromarket

Pursuant to article 227 of the restated text of the *Securities Markets and Investment Services Act 6/2023, of March 17 (Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión)*, and related provisions, we hereby inform you that, today, "Iberdrola Finanzas, S.A." (Sociedad Unipersonal)¹ (the "**Issuer**") has completed an issuance of notes in the euromarket, structured in three tranches, guaranteed by "Iberdrola, S.A.", for an aggregate amount of EUR 2,150 million (the "**Notes**").

The Notes issued under the first tranche, which aggregate amount is 650 million euros, mature on 30 March 2028, have an annual coupon of 2.625 % and are being issued at a price of 99.643 % of their face value.

The Notes issued under the second tranche, which aggregate amount is 750 million euros, mature on 30 September 2031, have an annual coupon of 3.000 % and are being issued at a price of 99.373 % of their face value.

The Notes issued under the third tranche, which aggregate amount is 750 million euros, mature on 30 September 2035, have an annual coupon of 3.375 % and are being issued at a price of 99.269 % of their face value.

The issuance has been carried out within the framework of the Euro Medium Term Notes (EMTN) programme of the Issuer, and the Notes have been placed by a group of international banks.

This information is provided to you for the appropriate purposes.

General secretary and secretary to the Board of Directors

¹ Company wholly owned by "Iberdrola, S.A.".





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